



## **CSX DISTRIBUTION SERVICES & CSX EQUIPMENT**

Robert F. Hochwarth Senior Counsel

March 20, 1991

#EREMONTHER NO 8 3 5 FILED 1429

Sidney L. Strickland, Jr., Secretary MAR 22 1991 - PM

Interstate Commerce Commission Room 2215

INTERSTATE COMMERCE COMMISSION

12th Street and Constitution Avenue, N.W.

Washington, DC 20423

Attention: Recordation Unit

Ms. Mildred Lee

1-081A050

Dear Mr. Strickland:

On behalf of CSX Transportation, Inc., enclosed for filing and recording under 49 U.S.C. § 11303(a) and the regulations promulgated thereunder are four counterparts of a secondary document, not previously recorded, entitled Release and Satisfaction and Bill of Sale dated as of March 1, 1991.

The parties to the enclosed agreement are:

Mercantile-Safe Deposit and Trust Company (Lessor, Vendor)
P. O. Box 2258
Baltimore, MD 21203

CSX Transportation, Inc. (Vendee), Successor by merger to The Baltimore and Ohio Railroad Company 100 North Charles Street Baltimore, MD 21201

The enclosed document, among other things, releases all equipment under that certain Equipment Trust Agreement dated as of March 1, 1976, between Lessor, Vendor and Vendee, recorded with the Interstate Commerce Commission on April 1, 1976 under Recordation No. 8259.

The units of equipment covered by the enclosed document are all units identified in the Equipment Trust Agreement. A short summary of the document to appear in the ICC Index is as follows:

"Full and Complete Release."

Enclosed is a check in the amount of \$15.00 in payment of the filing fee.

Page 2 Sidney L. Strickland, Jr., Secretary March 20, 1991

Once the filing has been made, please return to the undersigned a stamped copy of the instrument not needed for your files, together with the fee receipt, a copy of the letter from the ICC acknowledging the filing, and an extra copy of this letter of transmittal.

Very truly yours,

7. 2 Johnsel

RFH/kpl

Enclosures

## Interstate Commerce Commission Washington, D.C. 20423

OFFICE OF THE SECRETARY

Robert F. Hochwarth Senior Counsel CSX Transportation Inc 100 North Charles Street Baltimore Maryland 21201

Dear Sir:

The enclosed dcoument(s) was recorded pursuant to the provisions of Section 11303 of the Insterstate Commerce Act, 49 U.S.C. 11303, on 3/25/91 , and assigned at 2:30pm recordation number(s). 8259-A

Sincerely yours,

. Strickland, Jr Secretary

THE BALTIMORE AND OHIO RAILROAD EQUIPMENT TRUST OF CA. 2.76

DATED AS OF MARCH 1, 1976

KNOW ALL MEN BY THESE PRESENTS that Mercantile-Safe Deposit and Trust Company, Trustee, under a certain Equipment Trust Agreement dated as of March 1, 1976 between Mercantile-Safe Deposit and Trust Company, Trustee, and The Baltimore and Ohio Railroad Company, said Agreement establishing Baltimore and Ohio Railroad Equipment Trust of 1976, hereby certifies that all of the \$24,000,000.00 principal amount of 8 1/2% Equipment Trust certificates and dividend warrants appertaining thereto issued under said Equipment Trust, have been fully paid or payment duly provided for, and all of the obligations under said Equipment Trust, have been fully complied with and performed.

WHEREFORE, in consideration of One Dollar (\$1.00) and other valuable consideration:

Mercantile-Safe Deposit and Trust Company does hereby declare said Equipment Trust Agreement dated as of March 1, 1976 to be satisfied and canceled and does consent that the same be discharged of record, and further Mercantile-Safe Deposit and Trust Company does hereby sell, assign, convey, transfer, set over, release and quitclaim without warranty or guaranty of any kind, express or implied, unto CSX Transportation, Inc. (Successor by merger to The Baltimore and Ohio Railroad Company) all of its rights, title, and interest in and to all of the railroad equipment of every character included in the Equipment Trust Agreement dated as of March 1, 1976 and now held by Mercantile-Safe Deposit and Trust Company.

ATTEST:

Robert D Brown

MERCANTILE-SAFE DEPOSIT AND TRUST COMPANY, as Trustee

Vice Président

STATE OF MARYLAND)
) SS.
CITY OF BALTIMORE)

On this IST day of MARCH, 1991, before me personally appeared John M. Mitchell, to me personally known, who, being by me duly sworn, says that he is a vice president of Mercantile-Safe Deposit and Trust Company, that the seal affixed to the foregoing instrument is the seal of said corporation, that said instrument was signed and sealed on behalf of the corporation, by authority of its Board of Directors and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

Notary Public Michael G. Ruppe

RELSALE

MY COMMISSION EXPIRES OCTOBER 22, 1994